

Convertible Loan 2024/2027 – Smoltek Nanotech Holding AB (publ)

Smoltek Nanotech Holding AB (publ) has issued a convertible loan under the terms specified below. This information is provided in accordance with applicable regulations for listed companies and is intended for shareholders, investors, and other stakeholders.

Overview

- **Loan Amount:** SEK 20 million (nominal amount)
- **Term:** Until January 31, 2027
- **Interest Rate:** 12% annual interest, paid quarterly
- **Maturity Date:** January 31, 2027
- **Default Interest:** 20% annual interest in case of late payment

Conversion Terms

- **Conversion Period:** From the registration of the issuance decision up to and including January 31, 2027
- **Conversion Price:**
 - SEK 0.42 per share until January 31, 2026
 - SEK 0.46 per share from February 1, 2026 until loan maturity
- **Terms:** Whole or partial holdings can be converted. Accrued interest may be used for conversion.
- **Excess Amounts:** Any excess amounts not corresponding to whole shares will be repaid in cash upon maturity.
- **Share Premium:** Allocated to the unrestricted share premium reserve

Payments

- Payments are made via Euroclear Sweden AB (for nominee-registered holders)
- Alternatively, directly to holders not connected to Euroclear
- Payments are made to the designated account or the most recently known address
- In the event of force majeure, payments are postponed until the obstacle has ceased

Conversion Price Adjustment

The conversion price will be adjusted according to defined formulas in the event of:

- Bonus issue
- Share split/reverse split
- New share issue

The conversion price may never fall below the share's quota value.

Dividend Rights

Shares received through conversion will entitle holders to dividends:

- On the next record date (for companies with a record date system), or
- At the next general meeting (if not using the record date system)

Documentation

- Terms for Convertible Loan 2024/2027 (PDF)

Contact for Questions and Conversion

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